

LAW OFFICES OF STEVEN E. ROSENFELD, PC

767 THIRD AVENUE – 30TH FLOOR

NEW YORK, NEW YORK 10017

O.: (212) 953-1600 F.: (212) 953-1801

E-MAIL: STEVEN@LAWROSENFELD.COM

STEVEN E. ROSENFELD, ESQ.*
ISAIAH JUSTE, ESQ.

OF COUNSEL
MARY LOU CHATTERTON, ESQ.

*ALSO ADMITTED IN NEW JERSEY

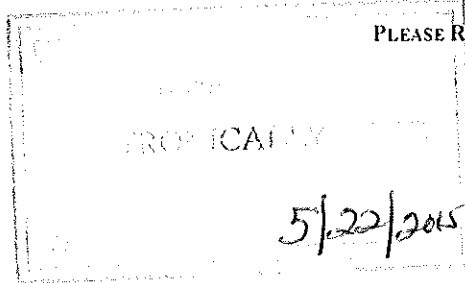
NEW JERSEY OFFICE
16 BENNETT ROAD
TEANECK, NEW JERSEY 07666-5543

PLEASE REPLY TO NEW YORK, NY

May 22nd, 2015

VIA ECF

Honorable Denise L. Cote
United States District Judge
500 Pearl Street, Courtroom 15-B
New York, New York 10007-1312



Re: Abakan, Inc., and MesoCoat, Inc. *adv.*
George Town Associates, SA Case No.
15-cv-3435 (DLC)

MEMO ENDORSED

Dear Judge Cote:

Please be advised that this Firm represents Abakan, Inc., and MesoCoat, Inc. ("Defendants") in connection with the above referenced matter.

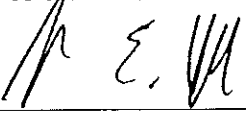
The parties have agreed to settle Plaintiff's motion currently pending before the Court upon the following terms. The temporary restraining order dated May 6th, 2015 as currently in place, including all handwritten additions made by the Court, shall be converted into a preliminary injunction. Plaintiff hereby withdraws its application for a receiver.

Defendant has agreed to not seek an extension of its time to answer which is currently due on Wednesday, May 27th, 2015.

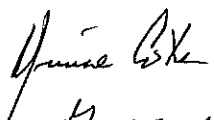
Enclosed herewith, is a copy of Plaintiff's counsel's e-mail agreeing to the above.

As always, we thank the Court for its courtesies in this regard.

Respectfully submitted,
Law Offices of Steven E. Rosenfeld, P.C.

By: 
Steven E. Rosenfeld

So ordered.


May 22, 2015

SER:sc/Enclosure/cc: Abakan, Inc., and Douglas Gross, Esq., all via email.

From: Douglas Gross
To: Steven E. Rosenfeld
Subject: George Town
Date: Friday, May 22, 2015 11:21:31 AM

We will agree to have TRO as currently in place converted on consent to preliminary injunction, withdraw without prejudice our application for a receiver, and agreement by defendants not to seek extension of time to answer

Douglas Gross

Partner

GOETZ FITZPATRICK LLP

One Penn Plaza

New York, NY 10119

Phone: 212.695.8100 ext. 286

Direct Line: 212.897.7895

Fax: 212.629.4013

Email: dgross@goetzfitz.com



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